



Village of Plandome Heights



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Organizational Meeting 2018

Village of Plandome Heights

Organizational Meeting – April 2, 2018

Kenneth C. Riscica, Mayor

Trustees:

| | |
|----------------|----------------|
| Daniel Cataldo | Dianne Sheehan |
| Silva Ferman | Alvin Solomon |
| Gus Panopoulos | Norman Taylor |

Village Officials:

Arlene Drucker, Clerk-Treasurer
Elizabeth Vera-Koubi, Deputy Clerk
Edward Butt, AIA, Building Inspector



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“This Year in the Village”

- Events, including Capital Program
- Relationships
- Trends

...All is Well...some challenges on the horizon



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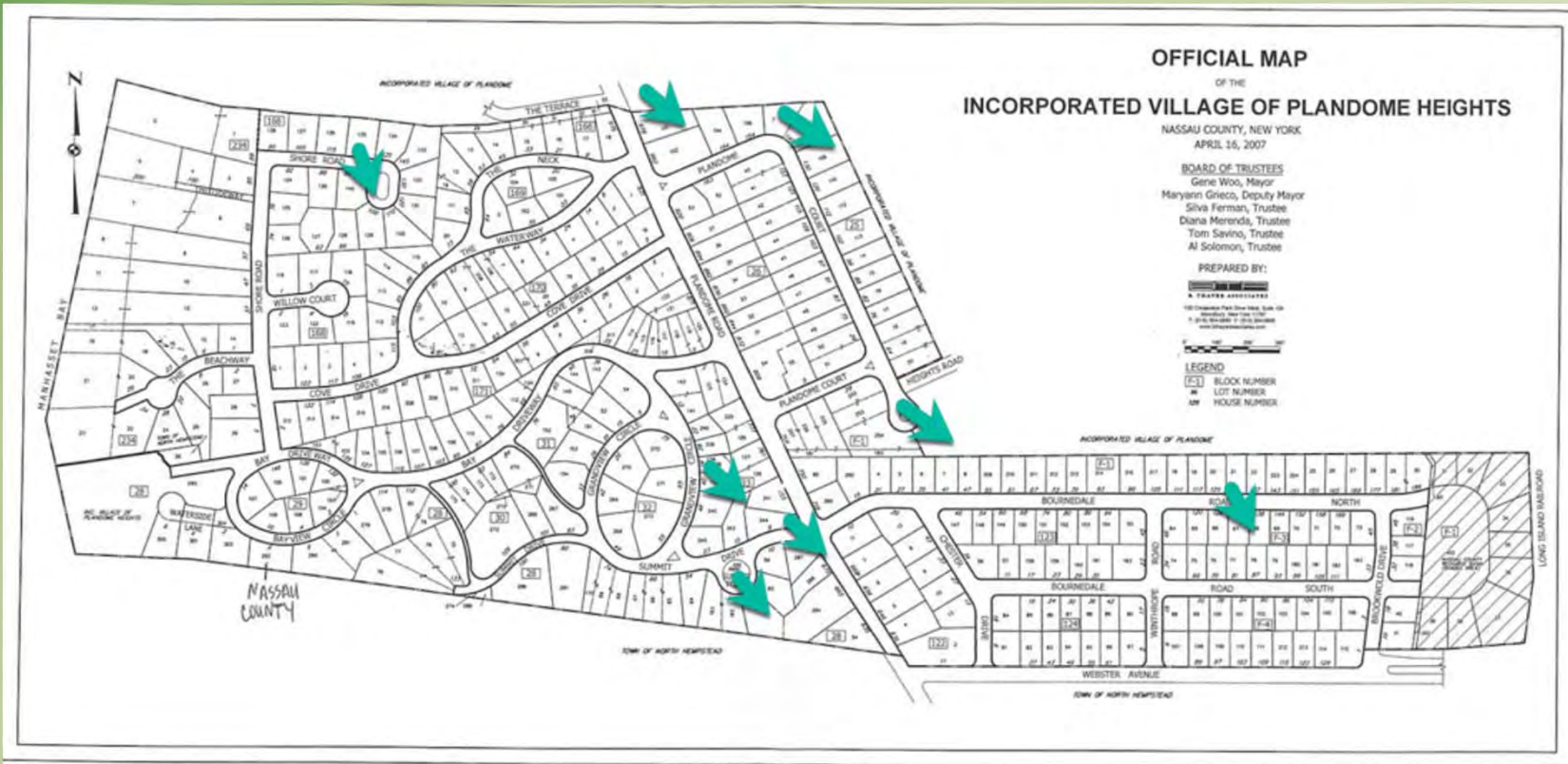
Events

- 4 Nor'easters in two weeks
 - 3 trees fall and close streets
 - 4 trees fall on or near houses
 - 3 trees fall on Village property
 - 1 tree taken down defensively
 - Power out for days, and then again
- 1 Blizzard
- Numerous snow storms



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Nor'easters



March 2, 2018 - Path of wind takedown of trees

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Nor'easters



Plandome Court



Plandome Road



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Nor'easters



Summit Drive at Plandome Rd.

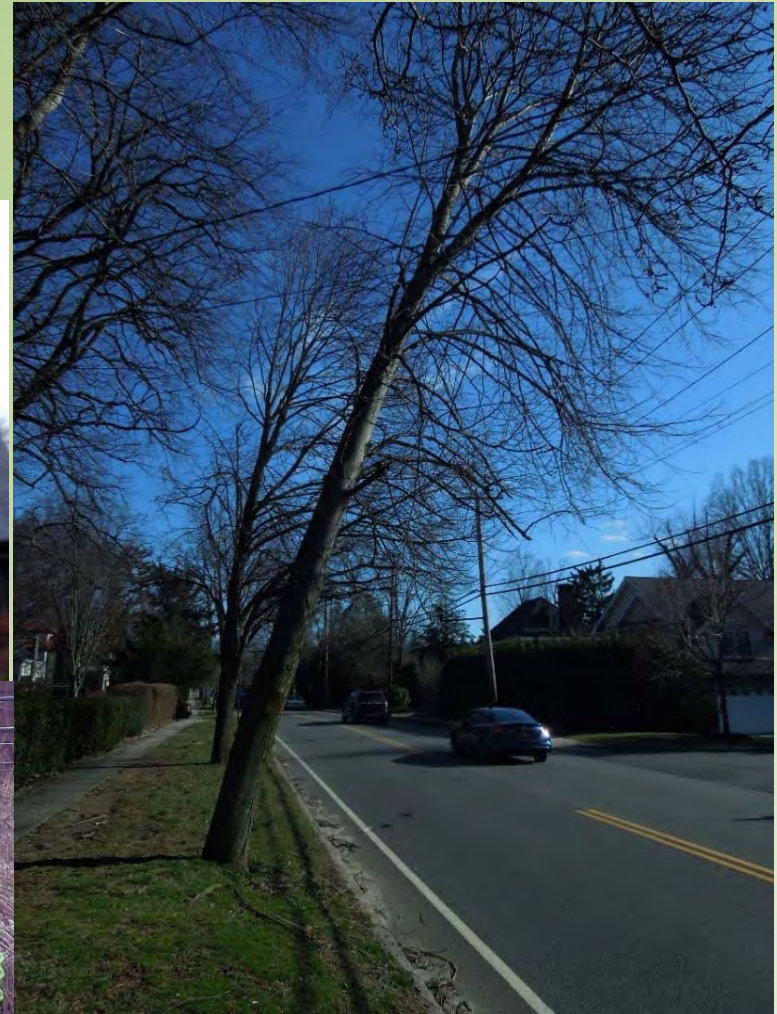


Bournedale Road North



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Nor'easters



Plandome Road

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Blizzards and Snowstorms



Cow Bay on the job!

11 "events"

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Capital Plan – \$350,000 Overview

- \$300,000 phase of \$1.1 Mil., 10 yr. Capital
- Increased scope 17% to \$350,000
- Phase I, 2016 - \$217,000, Grandview, Summit, Waterway, Neck,
- Phase II, 2017 – \$133,000, Cove, Willow, Shore & more...
- Work in every neighborhood



Capital Plan – \$350,000 Overview

- Funding for plan
 - \$150,000 NYS grants
 - \$ 55,000 other available grants
 - \$145,000 from surplus
- No debt!



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Capital Plan – Phase I (2016)

- Phase I - \$217,000
 - Waterway/Neck (\$142k)
 - Grandview & Summit (\$50k)
 - Plandome Court (\$25K)
- Partner with MLWD for \$40,000 more work



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Capital Plan – Phase II (2017)

- Cove Drive, Willow Court, Plandome Court



Cove Milling
Cove Paving



Neck Striping
Cove Paving
Willow Ct. Paving



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Capital Plan - Bournedales



Extensive street repairs



Additional Lighting on Chester

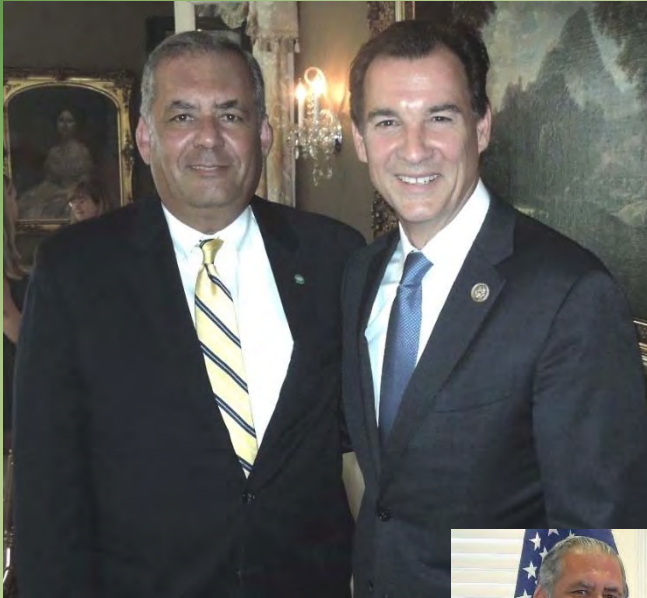
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New Relationships



Mayor with
Congressman Tom
Suozzi

Mayor with
Insp. Dan
Flanagan NCPD



Mayor with County Exec.
Laura Curran



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Trends, Finance & Challenges

- We have a cost advantage; Maintain it
- The need for Surplus, Need 10%, Not Achieved in 2018
- Building “crests the wave”
- Tax Cap & Planning Beyond One Year
- Costs mature
- Space, a new frontier
- Interest as some offset



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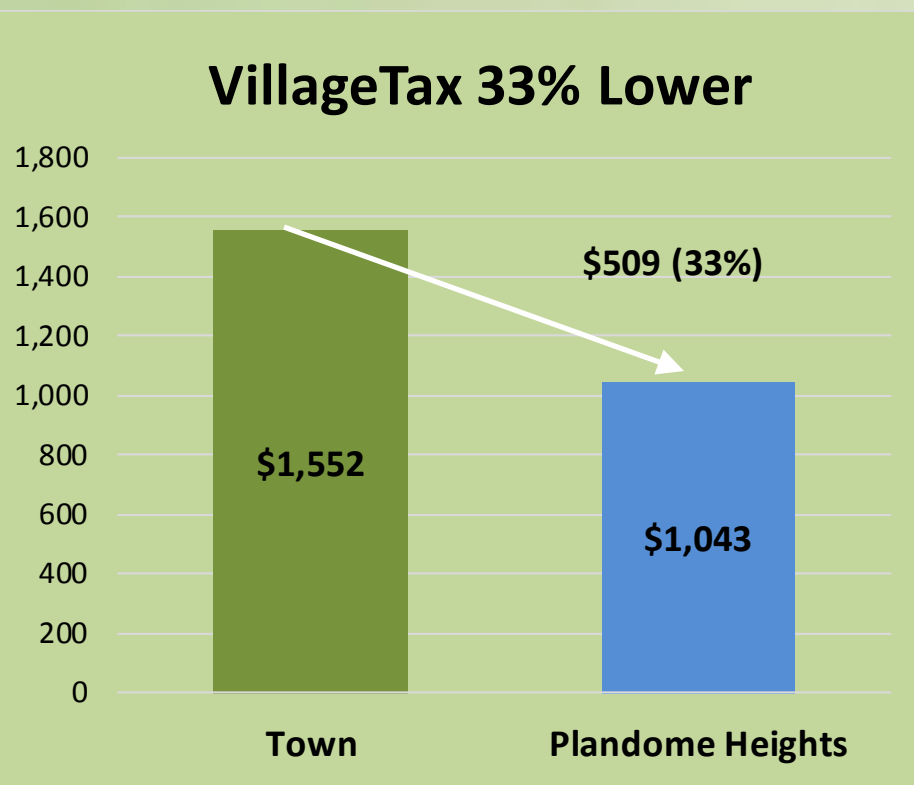
Trends; Maintain our cost advantage

Taxes are *Less* in our Village

| | Tax per \$100 <u>Assessed Val</u> |
|------------------------------|--------------------------------------|
| Plandome Heights tax | <u>\$49.48</u> |
| Town taxes <u>avoided</u> *: | |
| - "Outside Village" tax | \$52.83 |
| - Garbage District | 12.23 |
| - Town lighting | 3.35 |
| - Other town | <u>5.14</u> |
| - Town tax avoided | <u>\$73.55</u> |
| - Village savings/100 | \$24.07 |
| - Village savings % | 33% |

* Source: TNH website – 2018 Budget

Volunteers are one reason



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Trends – Tax Cap (\$5k/yr)

| <u>Year</u> | <u>Tax Cap Allowed</u> | <u>Actual Tax</u> | <u>Carryover</u> |
|-------------|----------------------------|-------------------|------------------|
| 2019 | 337,437 | 337,000 | 437 |
| 2018 | 330,534 | 330,000 | 534 |
| 2017 | 325,350 | 325,000 | 350 |
| 2016 | 324,614 | 320,000 | 4,614 |
| 2015 | 318,573 | 314,000 | 4,673 |
| 2014 | 314,346 | 309,000 | 5,346 |
| 2013 | 309,396 | 303,087 | 6,309 |

7 yrs. to 2019:
Taxes up \$34k
Sanit. up \$23k

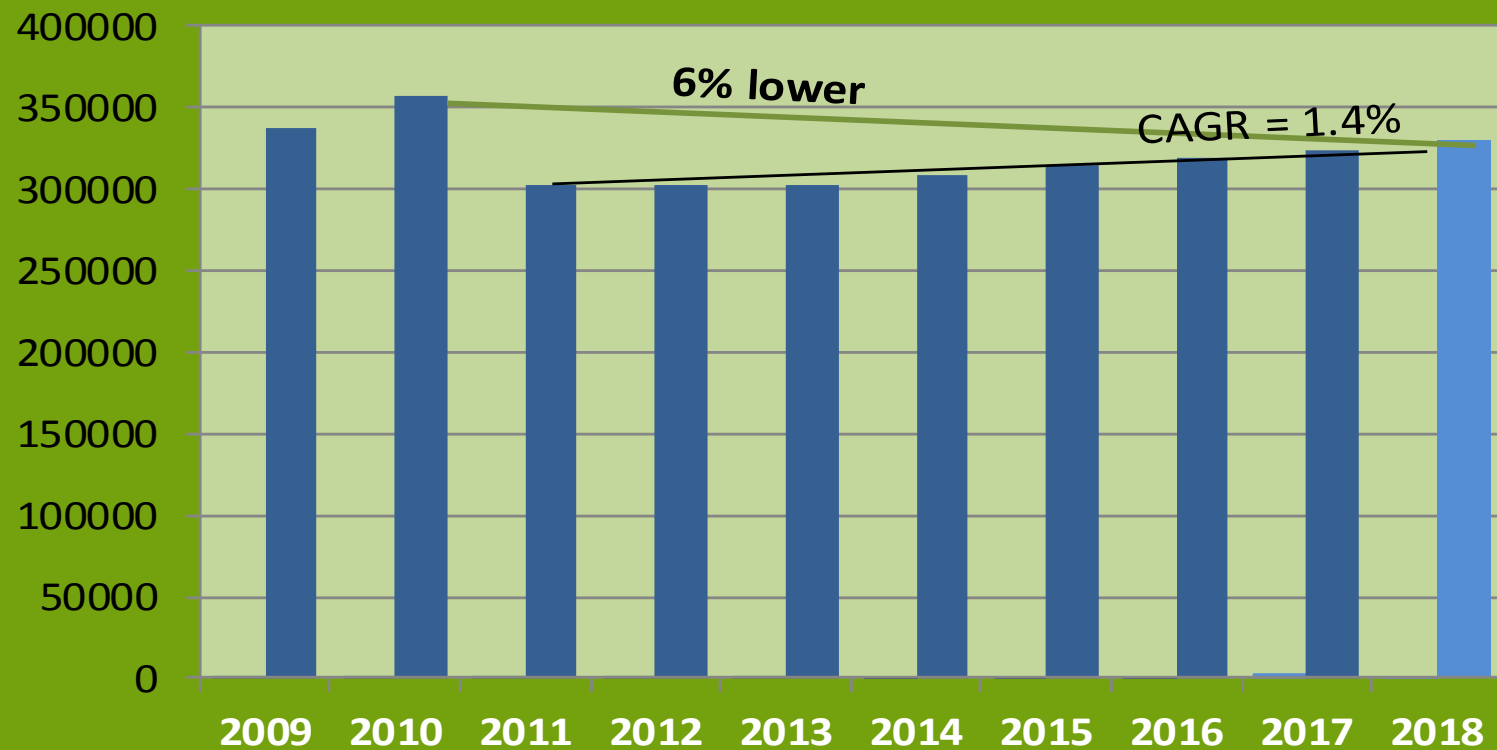
- Tax Cap got extremely tight in 2017
- We generated carryforward in prior years
- Used Carryforward and rebated to you



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Finance – Planning Beyond One Year

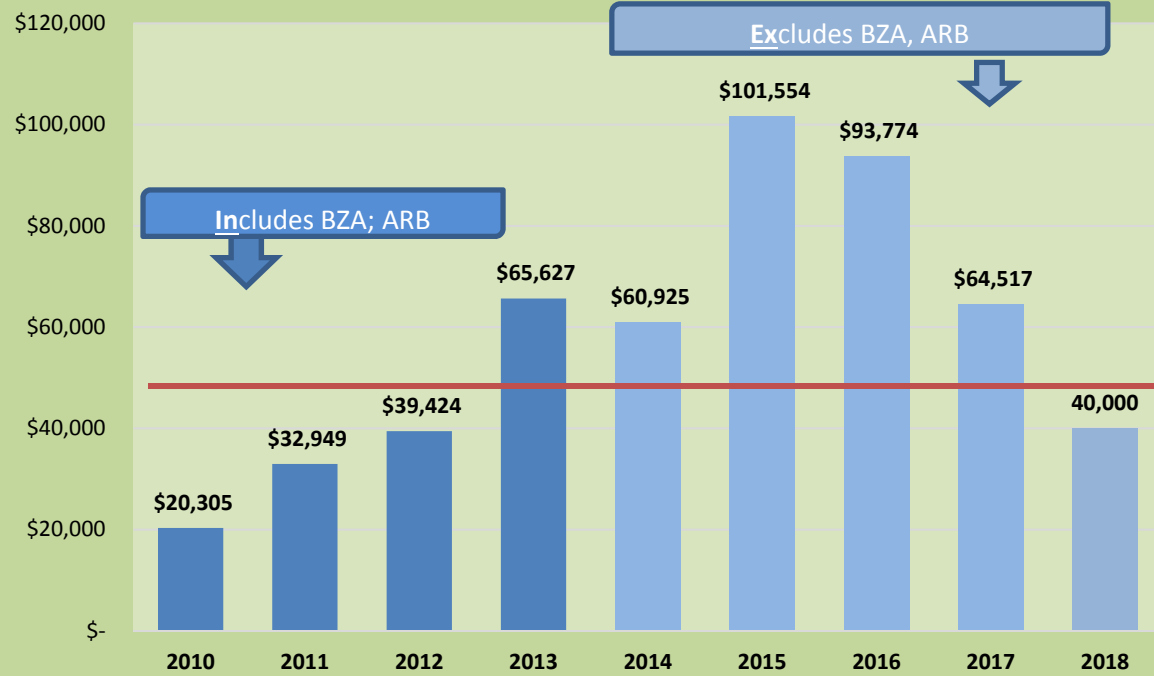
VPH Tax Levy Trend - 2009 - 2019



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Building Boom Funds Surplus Now Crests the Wave

Bldg. Fees - 2010 - 17



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Finance - 2018 – 19 –Budget Summary

- Maintain our **cost advantage** v. outside village
- Continue trend of **low, stable taxes**
- Budgeted **costs** \$467,000 (+\$7,000, 2.0%)
- Tax Increase = 2.0% or \$7,000/**\$21.50/yr./home**
- Full **transparency** on our website
- **Future Challenges -**
 - **Effect of Increased Space Needs** on Future Costs
 - **Adapt** to Building Decrease
 - **Need** to build surplus to **fund long-term** capital



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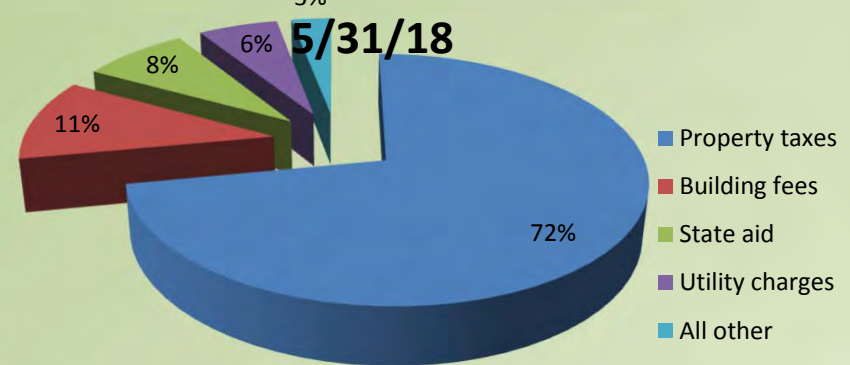
Finance –

Revenue and Cost Drivers

Revenue:

| | |
|------------------|-----|
| Property Taxes | 73% |
| Building fees | 11% |
| State/County aid | 8% |
| Utility charges | 6% |
| All other | 2% |

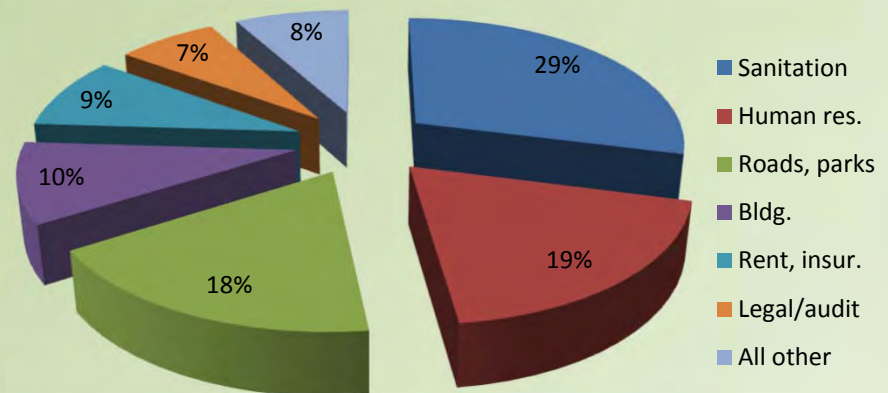
VPH - Revenue Sources FYE



Expense:

| | |
|-------------------------|-----|
| Sanitation | 29% |
| Compensation (1.75 FTE) | 19% |
| Roads, drains, parks | 18% |
| Bldg. Department | 10% |
| Rent, insurance | 9% |
| Legal/audit | 7% |
| All other | 8% |

VPH - Expenditures FYE 5/31/18



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Recap

- We've completed a big part of our **Capital Plan**
- Our **Building activity** has “crested the wave”
- **Physical space** is our **next challenge** to address
- We have a **solid Budget** for 2018 – 19
- We have budget **challenges to generate surplus**
- We continue to attract talented **volunteers** to serve
- The “State of the Village” is **Well!**



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